

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
February 2023**



Bard D. Malovany

**Aspect Partners, LLC,
8500 Executive Park Ave, Suite 400
Fairfax, VA 22031**

www.Aspect-Partners.com

**Firm Contact:
Lindsey Vardi
Chief Compliance Officer**

This brochure supplement provides information about Mr. Malovany that supplements our brochure. You should have received a copy of that brochure. Please contact Lindsey Vardi if you did not receive Aspect Partners, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Malovany is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD # 2694395

Item 2: Educational Background & Business Experience

Bard D. Malovany

Year of Birth: 1971

Educational Background:

- 1993: William & Mary; Bachelor of Arts in Economics & Philosophy

Business Background:

- 11/2022 – Present Aspect Partners, LLC dba Aspect Labs; Owner & Principal
- 07/2020 – Present Private Client Services, LLC; Registered Representative
- 07/2020 – 01/2023 Almanack Investment Partners, LLC dba Aspect Partners; Investment Advisor Representative
- 11/2003 – 07/2020 Lincoln Financial Advisors; Registered Representative

Exams, Licenses & Other Professional Designations:

- 10/2018: SIE Exam
- 02/2000: CERTIFIED FINANCIAL PLANNER™, CFP®
- 12/1996: Series 7 & 66 Exams
- 02/1996: Series 65 Exam
- 12/1995: Series 2 Exam

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP® Board's Standards of Professional Conduct.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Malovany.

Item 4: Other Business Activities

Mr. Malovany is a registered representative of Private Client Services, LLC, member FINRA/SIPC, and licensed insurance agent/broker. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Malovany, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Malovany does not have any additional compensation to report.

Item 6: Supervision

Lindsey Vardi, Chief Compliance Officer of Aspect Partners, LLC, supervises and monitors Mr. Malovany's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Lindsey Vardi if you have any questions about Mr. Malovany's brochure supplement at 703-916-8400.