# Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement February 2023



# **John Patrick Shanley**

Aspect Partners, LLC, 8500 Executive Park Ave, Suite 400 Fairfax, VA 22031 www.Aspect-Partners.com

> Firm Contact: Lindsey Vardi Chief Compliance Officer

This brochure supplement provides information about Mr. Shanley that supplements our brochure. You should have received a copy of that brochure. Please contact Lindsey Vardi if you did not receive Aspect Labs' brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Shanley is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> by searching CRD #7129171.

## Item 2: Educational Background & Business Experience

John Patrick Shanley Year of Birth: 1998

#### **Educational Background:**

• 2021: Virginia Polytechnic Institute and State University; Bachelor's degree in Finance

## **Business Background:**

•	09/2021 - Present	Aspect Partners, LLC; Financial Planning & Portfolio Management
		Associate
•	05/2022 - Present	Private Client Services, LLC; Registered Sales Assistant
•	09/2021 - 05/2022	Private Client Services, LLC; Fingerprint Admin.
•	06/2020 - 08/2020	Obsidian Planning Solutions; Intern
•	08/2017 - 05/2021	Virginia Polytechnic Institute and State University; Full-Time
		Student

#### **Exams, Licenses & Other Professional Designations:**

• 01/2022: SIE Exam

• 11/2022: Series 66 Exam

• 09/2022: Series 7TO Exam

# **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to the evaluation of Mr. Shanley.

### **Item 4: Other Business Activities**

Mr. Shanley is a registered sales agent of Private Client Services, LLC, member FINRA/SIPC. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Shanley, as a fiduciary, will act in the client's best interest.

## **Item 5: Additional Compensation**

Mr. Shanley does not receive any additional compensation to report.

Item 6: Supervision			
Lindsey Vardi, Chief Compliance Officer of Aspect Partners, LLC, supervises and monitors Mr. Shanley's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ms. Vardi if you have any questions about Mr. Shanley's brochure supplement at 703-916-8400.			